

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person * Paglia John Kenneth (Last) (First) (Middle) 27 CASTILIAN DR. (Street) GOLETA, CA 93117 (City) (State) (Zip)	2. Date of Event Requiring Statement (Month/Day/Year) 12/01/2021	3. Issuer Name and Ticker or Trading Symbol Aeluma, Inc. [NONE]		
		4. Relationship of Reporting Person(s) to Issuer (Check all applicable) <input checked="" type="checkbox"/> Director <input type="checkbox"/> 10% Owner <input type="checkbox"/> Officer (give title below) <input type="checkbox"/> Other (specify below)		5. If Amendment, Date Original Filed (Month/Day/Year)
		6. Individual or Joint/Group Filing (Check Applicable Line) <input checked="" type="checkbox"/> Form filed by One Reporting Person <input type="checkbox"/> Form filed by More than One Reporting Person		

Table I - Non-Derivative Securities Beneficially Owned

1. Title of Security (Instr. 4)	2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nature of Indirect Beneficial Ownership (Instr. 5)
Common Stock	12,500	D	

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conversion or Exercise Price of Derivative Security	5. Ownership Form of Derivative Security: Direct (D) or Indirect (I) (Instr. 5)	6. Nature of Indirect Beneficial Ownership (Instr. 5)
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares			
Common Stock Options	02/28/2022	02/28/2032	Common Stock	12,500 (1)	\$ 2	D	
Common Stock Options	05/31/2022	05/31/2032	Common Stock	12,500 (1)	\$ 2	D	
Common Stock Options	07/02/2021	07/02/2031	Common Stock	2,500	\$ 2	D	
Common Stock Options	08/02/2021	08/02/2031	Common Stock	2,500	\$ 2	D	
Common Stock Options	09/02/2021	09/02/2031	Common Stock	2,500	\$ 2	D	
Common Stock Options	10/02/2021	10/02/2031	Common Stock	2,500	\$ 2	D	
Common Stock Options	05/09/2022	05/09/2032	Common Stock	4,188 (2)	\$ 2	D	

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
Paglia John Kenneth 27 CASTILIAN DR. GOLETA, CA 93117	X			

Signatures

/s/ John Kenneth Paglia	04/05/2022
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Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 5(b)(v).
 - ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- Pursuant to Mr. Paglia's Director Agreement dated December 1, 2021, he received an option to purchase an aggregate 125,000 shares of the Issuer's common stock that vest
- (1) in equal quarterly increments, with 50,000 earned for 1 year of service, an additional 37,500 earned for a second year of service, if re-elected, and the final 37,500 earned for a third year of service, if re-elected.
 - (2) Mr. Paglia is entitled to additional options for his service on our corporate governance committees: 10,000 as Chair of the Audit Committee, 3,750 as member of the compensation committee and 3,000 as member of the nomination/governance committee. All of those options are payable in quarterly increments with immediate vesting.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.